

1DWLRQDO 3DWLHQW 6DIHW\  
 (IIFWLYH -DQXDU\ IRU W  
 +HDOWK &DUH 3URJUDP

\* RDO

,PSURYH WKH DFFXUDF\ RI SDWLHQW LGHQWLILFDWLRQ

136\*

8VH DW OHDVW WZR SDWLHQW LGHQWLILHUV ZKHQ SURYLGLQJ FDUH WU

5DWLRQDOH IRU 136\*

:URQJ SDWLHQW HUURUV RFFXU LQ YLUWXDOO\ DOO VWDJHV RI GLDJQRV  
 UHOLDEO\ LGHQWLI\ WKH LQGLYLGXDO DV WKH SHUVRQ IRU ZKRP WKH V  
 WUHDWPHQW WR WKDW LQGLYLGXDO \$FFHSWDEOH LGHQWLILHUV PD\ EH  
 WHOHSKRQH QXPEHU RU RWKHU SHUVRQ VSHFLILF LGHQWLILHU

(OHPHQW V RI SHUIRUPDQFH IRU 136\*

(3 8VH DW OHDVW WZR SDWLHQW LGHQWLILHUV ZKHQ DGPLQLVWHUL  
 FROOHFWLQJ EORRG VDPSOHV DQG RWKHU VSHFLPHQV IRU FOLQL  
 SURFHGXUHV 7KH SDWLHQW V URRP QXPEHU RU SK\VLFDORFDW  
 00 (3V 3& (3

(3 /DEHO FRQWDLQHUV XVHG IRU EORRG DQG RWKHU VSHFLPHQV LQ  
 (3

\* RDO

,PSURYH WKH VDIHW\ RI XVLQJ PHGLFDWLRQV

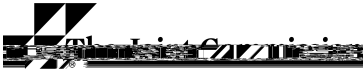
136\*

/DEHO DOO PHGLFDWLRQV PHGLFDWLRQ FRQWDLQHUV DQG RWKHU VRO  
 SURFHGXUDO VHWLQJV

1RWH OHGLFDWLRQ FRQWDLQHUV LQFOXGH V\ULQJHV PHGLFLQH FXSV

5DWLRQDOH IRU 136\*

OHGLFDWLRQV RU RWKHU VROXWLRQV LQ XQDEHOHG FRQWDLQHUV DUH  
 PHGLFDWLRQ PDQDJHPHQW 7KLV SUDFWLFH DGGUHVHV D UHFRJQLJHG  
 SHULRSHUDWLYH DQG RWKHU SURFHGXUDO VHWLQJV /DEHOV IRU PHGL  
 6WDQGDUG 00



1DWLRQDO 3DWLHQW 6DIHW\ \*R  
 (IIFWLYH -DQXDU\ IRU WKH  
 +HDOWK &DUH 3URJUDP

(OHPHQW V RI SHUIRUPDQFH IRU 136\*

- (3 ,Q SHULRSHUDWLYH DQG RWKHU SURFHGXUDO VHWLQJV ERWK R  
 WKDW DUH QRW LPPHGLDWHO\ DGPLQLVWHUHG 7KLV DSSOLHV HY  
 1RWH \$Q LPPHGLDWHO\ DGPLQLVWHUHG PHGLFDWLRQ LV RQH WK  
 WDNHV GLUHFWO\ WR D SDWLHQW DQG DGPLQLVWHUV WR WKDW
- (3 ,Q SHULRSHUDWLYH DQG RWKHU SURFHGXUDO VHWLQJV ERWK R  
 PHGLFDWLRQ RU VROXWLRQ LV WUDQVIHUHG IURP WKH RULJLQD
- (3 ,Q SHULRSHUDWLYH DQG RWKHU SURFHGXUDO VHWLQJV ERWK R  
 LQFOXGH WKH IROORZLQJ
  - 0HGLFDWLRQ RU VROXWLRQ QDPH
  - 6WUHQJWK
  - \$PRXQW RI PHGLFDWLRQ RU VROXWLRQ FRQWDLQLQJ PHGLFD
  - 'LOXHQW QDPH DQG YROXPH LI QRW DSSDUHQW IURP WKH FR
  - ([SLUDWLRQ GDWH ZKHQ QRW XVHG ZLWKLQ KRUV
  - ([SLUDWLRQ WLPH ZKHQ H[SLUDWLRQ RFFXUV LQ OHVV WKDQ
 1RWH 7KH GDWH DQG WLPH DUH QRW QHFHVVDU\ IRU VKRUW SUR
- (3 9HULI\ DOO PHGLFDWLRQ RU VROXWLRQ ODEHOV ERWK YHUEDOO\  
 WR SDUWLFLSDWH LQ WKH SURFHGXUH ZKHQHYHU WKH SHUVRQ SI  
 ZLOO EH DGPLQLVWHULQJ LW
- (3 /DEHO HDFK PHGLFDWLRQ RU VROXWLRQ DV VRRQ DV LW LV SUHS  
 1RWH \$Q LPPHGLDWHO\ DGPLQLVWHUHG PHGLFDWLRQ LV RQH WK  
 WDNHV GLUHFWO\ WR D SDWLHQW DQG DGPLQLVWHUV WR WKDW

136\*

5HGXFH WKH OLNHOLKRRG RI SDWLHQW KDUP DVVRFLDWHG ZLWK WKH XV  
 1RWH 7KLV UHTXLUPHQW GRHV QRW DSSO\ WR URXWLQH VLWXDWLRQV  
 SUHYHQWLQJ YHQRXV WKURPERHPEROLVP IRU H[DPSOH UHODWHG WR S

5DWLRQDOH IRU 136\*

\$QWLF RDJXODWLRQ WKHUDS\ FDQ EH XVHG DV WKHUDSHXWLF WUHDWPHQ  
 ILEULOODWLRQ GHHS YHLQ WKURPERVLV SXOPRQDU\ HPEROLVP DQG P  
 QRWH WKDW DQWLF RDJXODQW PHGLFDWLRQV DUH PRUH OLNHO\ WKDQ R'  
 PRQLWRULQJ DQG LQFRQVLVWHQW SDWLHQW FRPSOLDQFH

(OHPHQW V RI SHUIRUPDQFH IRU 136\*

- (3 7KH RUJDQLJDWLRQ XVHV DSSURYHG SURWRFROV DQG HYLGHQFH  
 DQWLF RDJXODWLRQ DQG PDQDJHPHQW RI EOHGHLQJ HYHQWV UHO

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,QWURGXFWLRQ WR 5HFRQFLOLQJ 0HGLFDWLRQ ,QIRUPDWLRQ

7KH ODUJH QXPEHU RI SHRSOH UHFHLYLQJ KHDOWK FDUH ZKR WDNH PXO  
PHGLFDWLRQV PDNH PHGLFDWLRQ UHFRQFLOLDWLRQ DQ LPSRUWDQW VD  
OLFHQVHG SUDFWLWLRQHU FRPSDUHV WKH PHGLFDWLRQV D SDWLHQW VI  
WKDW DUH RUGHUHG IRU WKH SDWLHQW DQG UHVROYHV DQ\ GLVFUHSQ

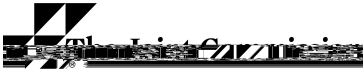
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UHFRQFLOLDWLRQ UHTXLUHV D FRPSOHWH XQGHUVWDQGLQJ RI ZKDW WK  
DFWXDOO\ WDNLQJ ,W FDQ EH GLIILFXOW WR REWDLQ D FRPSOHWH OLV\  
WKH SDWLHQW V DELOLW\ DQG ZLOOLQJQHVV WR SURYLGH WKLV LQIRUP  
PHHWLQJ WKH LQWHQW RI WKH UHTXLUHPHQW \$V KHDOWK FDUH HYROYH

(OHPHQW V RI SHUIRUPDQFH IRU 136\*

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(3 2EWDLQ DQG RU XSGDWH LQIRUPDWLRQ RQ WKH PHGLFDWLRQV WI





1DWLRQDO 3DWLHQW 6DIHW\ \*R  
 (IHFPLYH -DQXDU\ IRU WKH  
 +HDOWK &DUH 3URJUDP

136\*

&RPSO\ ZLWK HLWKHU WKH FXUUHQW &HQWHUV IRU 'LVHVDH &RQWURO D  
 FXUUHQW :RUOG +HDOWK 2UJDQL]DWLRQ :+2 KDQG K\JLHQH JXLGHOLQH

5DWLRQDOH IRU 136\*

\$FFRUGLQJ WR WKH &HQWHUV IRU 'LVHVDH &RQWURO DQG 3UHYHQWLRQ  
 UHFHLYLQJ FDUH WUHDWPHQW RU VHUYLFHV LQ D KHDOWK FDUH RUJDC  
 DUH D SDWLHQW VDIHW\ LVVXH DIIHFWLQJ DOO W\SHV RI KHDOWK FDUH I  
 LV E\ LPSURYLQJ WKH KDQG K\JLHQH RI KHDOWK FDUH VWDII &RPSOLDQ  
 &HQWHUV IRU 'LVHVDH &RQWURO DQG 3UHYHQWLRQ &'& KDQG K\JLHQH  
 DJHQWV E\ VWDII WR SDWLHQWV WKHUHE\ GHFUHDVLQJ WKH LQFLGHQFH  
 6DIHW\ \*RDO DQ RUJDQL]DWLRQ VKRXOG DVVHV LWV FRPSOLDQFH ZLW  
 SURJUDP WKDW SURYLGHV D KDQG K\JLHQH SROLF\ IRVWHUV D FXOWXUI  
 IHGEDFN

(OHPHQW V RI SHUIRUPDQFH IRU 136\*

- (3 ,PSOHPHQW D SURJUDP WKDW IROORZV FDWHJRULHV , \$ , % DQG ,  
 DQG 3UHYHQWLRQ &'& DQG RU WKH FXUUHQW :RUOG +HDOWK 2U  
 DOVR , & (3
- (3 6HW JRDOV IRU LPSURYLQJ FRPSOLDQFH ZLWK KDQG K\JLHQH JXL
- (3 ,PSURYH FRPSOLDQFH ZLWK KDQG K\JLHQH JXLGHOLQHV EDVHG R

**\* RDO**

,PSURYH KHDOWK FDUH HTXLW\

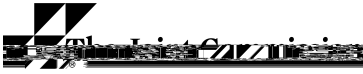
,QWURGXFWLRQ WR 136\*

\$OWKRJK KHDOWK FDUH GLVSDULWLHV DUH RIWHQ YLHZHG WKURXJK W  
 FDUH SUREOHP /LNH PHGLFDWLRQ HUURUV KHDOWK FDUH±DFTXLUHG LC  
 WKH URRW FDXVHV XQGHUVWRRG DQG WKH FDXVHV DGGUHVHV ZLWK W  
 OHDGHUV DQG VWDQGDUGL]HG VWUXFWXUH DQG SURFHVVHV LQ SODFH  
 VKRXOG EH IXOO\ LQWHJUDWHG ZLWK H[LVLWLRQ TXDOLW\ LPSURYHPHQW  
 LQIHFWRQ SUHYHQWLRQ DQG FRQWURO DQWLELRWLF VWHZDUGV KLS D

7KH HOHPHQWV RI SHUIRUPDQFH (3V LQ 1DWLRQDO 3DWLHQW 6DIHW\ \*F  
 ZLOO KHOS RUJDQL]DWLRQV DGGUHV KHDOWK FDUH HTXLW\ DV D TXDOL  
 SDWLHQWV KHDOWK UHODWHG VRFDO QHHGV >+561V@ VWUDWLI\LQJ N  
 WDUJHW 7KH (3V SURYLGH IOH[LLELW\ LQ WKHLU VFRSH WR DFFRPPRG  
 VHUYH DV D IRXQGDWLRQ IRU IXWXUH ZRUN WR DGGUHV KHDOWK FDUH

136\*

,PSURYLQJ KHDOWK FDUH HTXLW\ IRU WKH RUJDQL]DWLRQV SDWLHQWV



1DWLRQDO 3DWLHQW 6DIHW\ \*R  
 (IIFWLYH -DQXDU\ IRU WKH  
 +HDOWK &DUH 3URJUDP

5DWLRQDOH IRU 136\*

+HDOWK UHODWHG VRFLDO QHHGV +561 DUH IUHTXHQWO\ LGHQWLILHG  
 8QGHUVWDQGLQJ LQGLYLGXDO SDWLHQWV +561V FDQ EH FULWLFDO IRU  
 RUJDQL]DWLRQV YDU\ LQ WKHLU FDSDFLW\ WR GR WKLV 'XH WR GLIIHU  
 FRPPXQLW\ UHVRXUFHV DQG KHDOWK FDUH RUJDQL]DWLRQ FDSDFLW\ L  
 QHHGV WKDW DUH PRVW SUDFWLFDO DQG UHOHYDQW IRU LWV XQLTXH VI  
 LQIRUPDWLRQ DERXW WKH SRWHQWLDO LQWHUYHQWLQJ VHUFLFHV DC  
 LWV SDWLHQWV (3 DOORZV RUJDQL]DWLRQV WKH IOH[LLELW\ WR GHW  
 ZKLFK +561V WR DVVHV DQG FRQQHFV WR UHVRXUFHV

,W LV HVVHQWLDO IRU RUJDQL]DWLRQV WR XQGHUVWDQG WKH VSHFLILF  
 ZLWK VWUDWLILQJ H[LVWLQJ PHDVXUHV 2UJDQL]DWLRQV PD\ GLIIHU LQ  
 PHDVXUHV WKH\ XVH DQG WKHLU DELOLW\ WR SHUIRUP GDWD DQDO\HV  
 DIIHFV DOO SDWLHQWV IRU H[DPSON H[SHULHQFH RI FDUH UHGDPLVVL  
 GLVSDULW\ IRU H[DPSON GLDEHWHV EORRG SUHVXUH FRQWURO 8QG  
 VRFLRGHPRJUDSKLF FKDUDFWHULVWLFV DOORZV DQ RUJDQL]DWLRQ WR I  
 WR WDLORU LQWHUYHQWLQJ WR LPSURYH FDUH ,I VWUDWLILHG DQDO\  
 XQGHUVWDQG WKH URRW FDXVHV RI WKH GLIIHUHQFHV DQG GHYHORS DF

2UJDQL]DWLRQV DUH UHTXLUHG WR DGGUHV RQH WRSLF HYHQ LI WKH\  
 DQ DFWLRQ SODQ WKDW GHILQHV WKH KHDOWK FDUH GLVSDULW\ DQG W  
 JRDO WKH VWUDWHJLHV DQG UHVRXUFHV QHHGHG WR DFKLHYH WKH JRE  
 SURJUHVV \$VVHVVLQJ SURJUHVV DQG HYDOXDWLQJ ZKHWKHU DQ RUJDQ  
 FDQ DOVR LQIRUP WKH RUJDQL]DWLRQ LI LW VKRXOG UHVLVH LWV DFWLF  
 DQG VWDII QHHG WR EH DZDUH RI WKH RUJDQL]DWLRQV LQLWLDWLYHV '  
 UROH LQ WKRVH LQLWLDWLYHV ,W LV DOVR LPSRUWDQW WR XSGDWH OH  
 RI WKH RUJDQL]DWLRQV HIIRUWV WR LPSURYH FDUH IRU DOO SDWLHQW

(OHPHQW V RI SHUIRUPDQFH IRU 136\*

(3 7KH RUJDQL]DWLRQ GHVLJQDWHV DQ LQGLYLGXDO V WR OHDG DF  
 RUJDQL]DWLRQ V SDWLHQWV

1RWH /HDGLQJ WKH RUJDQL]DWLRQV DFWLYLWLHV WR LPSURYH  
 SDUW RI D EURDGHU VHW RI UHVSQVLELWLV

(3 7KH RUJDQL]DWLRQ DVVHVHV WKH SDWLHQWV KHDOWK UHODWH  
 FRPPXQLW\ UHVRXUFHV DQG VXSSRUW VHUFLFHV

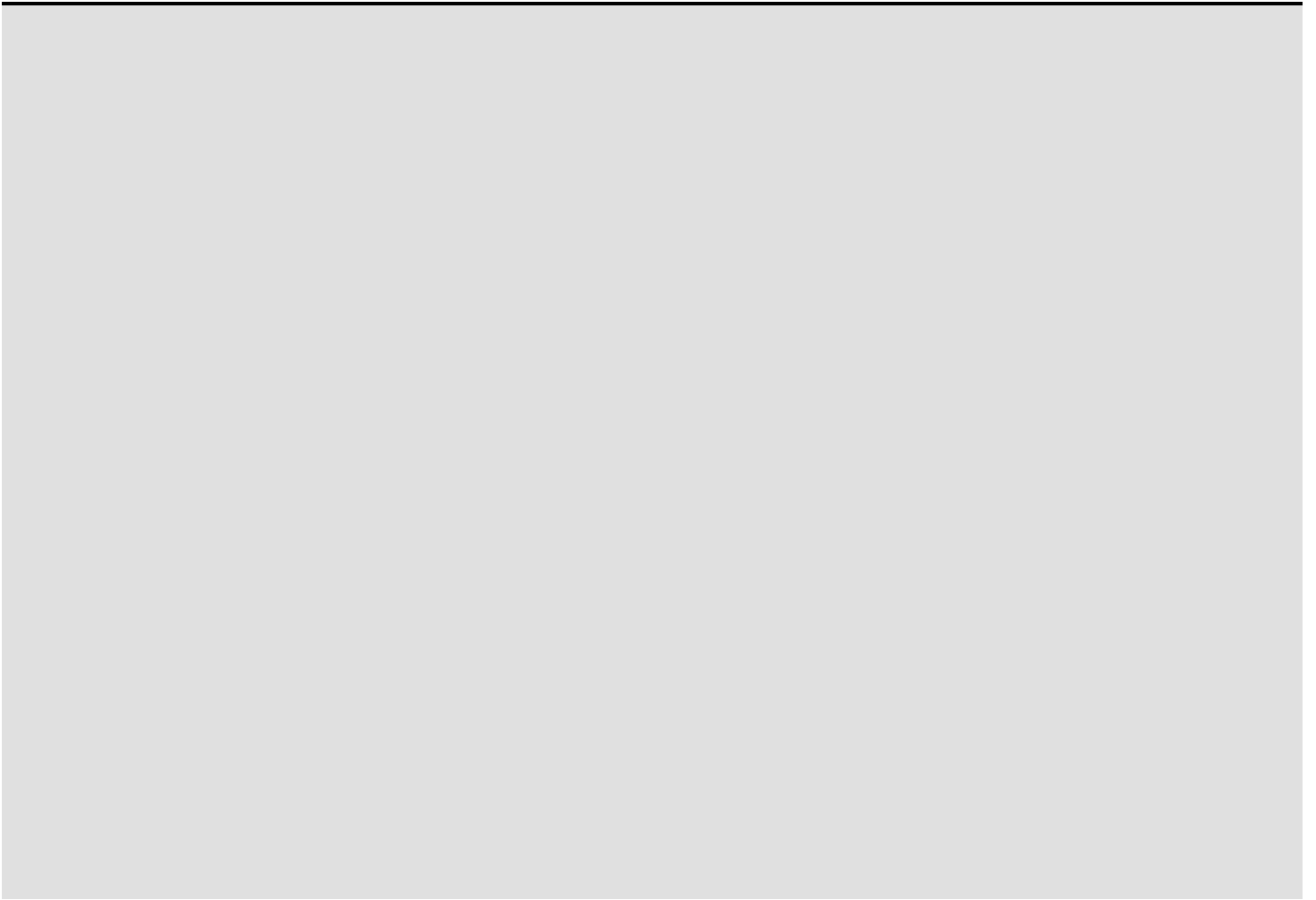
1RWH 2UJDQL]DWLRQV GHWHUPLQH ZKLFK +561V WR LQFOXGH L  
 +561V PD\ LQFOXGH WKH IROORZLQJ

- \$FFHVV WR WUDQVSRUWDWLRQ
- 'LILFXOW\ SD\LQJ IRU SUHVFULSWLRQV RU PHGLFDO ELOOV
- (GXFDWLRQ DQG OLWHUDF\
- )RRG LQVHFXULW\
- +RXVLQJ LQVHFXULW\

1RWH +561V PD\ EH LGHQWLILHG IRU D UHSUHVHQWDWLYH VDPS  
 RUJDQL]DWLRQV SDWLHQWV

Dx'RFXPHQDWLRQ LV UHTXLUHG

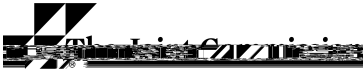






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1DWLRQDO 3DWLHQW 6DIHW\ \*R  
 (IIFWLYH -DQXDU\ IRU WKH  
 +HDOWK &DUH 3URJUDP

(OHPHQW V RI SHUIRUPDQFH IRU 83

(3 ,GHQWLI\ WKR VH SURFHGXUHV WKDW UHTXLUH PDUNLQJ RI WKH L  
 ZKHQ WKHUH LV PRUH WKDQ RQH SRVVLEOH ORFDWLRQ IRU WKH S  
 GLIIHUHQW ORFDWLRQ ZRXOG QHJDWLYHO\ DIIHFW TXDOLW\ RU VI

1RWH )RU VSLQDO SURFHGXUHV LQ DGGLWLRQ WR SUHRSHUDWL  
 LQWUDRSHUDWLYH LPDJLQJ WHFKQLTXHV PD\ EH XVHG IRU ORFDW

(3 ODUN WKH SURFHGXUH VLWH EHIRUH WKH SURFHGXUH LV SHUIRUF

(3 7KH SURFHGXUH VLWH LV PDUNHG E\ D OLFHQVHG SUDFWLWLRQH  
 EH SUHVHQW ZKHQ WKH SURFHGXUH LV SHUIRUPHG ,Q OLPLWHG  
 VLWH PDUNLQJ WR DQ LQGLYLGXDO ZKR LV SHUPLWWHG E\ WKH R  
 IROORZLQJ TXDOLILFDWLRQV

- \$Q LQGLYLGXDO LQ D PHGLFDO SRVWJUDGXDW HXFDWLRQ S  
 SUDFWLWLRQHU SHUIRUPLQJ WKH SURFHGXUH ZKR LV IDPLOL  
 SURFHGXUH LV SHUIRUPHG
- \$ OLFHQVHG LQGLYLGXDO ZKR SHUIRUPV GXWLHV UHTXLULQJ  
 ZLWK WKH OLFHQVHG SUDFWLWLRQHU SHUIRUPLQJ WKH SURF  
 >\$351@ RU SK\VLFLDQ DVVLVWDQW >3\$@ ZKR LV IDPLOLDU Z  
 SURFHGXUH LV SHUIRUPHG

1RWH 7KH RUJDQLJDWLRQ\V OHDGHUV GHILQH WKH OLPLWHG FLU  
 GHOHJDWHG WR DQ LQGLYLGXDO PHHWLQJ WKHVH TXDOLILFDWLRQ

(3 7KH PHWKRG RI PDUNLQJ WKH VLWH DQG WKH W\SH RI PDUN LV X  
 RUJDQLJDWLRQ

1RWH 7KH PDUN LV PDGH DW RU QH DU WKH SURFHGXUH VLWH DQ  
 SUHSDUDWLRQ DQG GUDSLQJ \$GKHVLYH PDUNHUV DUH QRW WKH

(3 \$ ZULWWHQ DOWHUQDWLYH SURFHVV LV LQ SODFH IRU SDWLHQW  
 DQDWRPLFDOO\ LPSRVVLEOH RU LPSUDFWLFDO WR PDUN WKH VLW

1RWH ([DPSOHV RI RWKHU VLWXDWLRQV WKDW LQYROYH DOWHUQ

- 0LQLPDO DFFHVV SURFHGXUHV WUHDWLQJ D ODWHUDOLJHG LC  
 QDWXUDO RULILFH
- 7HHWK
- 3UHPDWXUH LQIDQWV IRU ZKRP WKH PDUN PD\ FDXVH D SHUP

Dx'RFXPHQWDWLRQ LV UHTXLUHG

83

\$ WLPH RXW LV SHUIRUPHG EHIRUH WKH SURFHGXUH

5DWLRQDOH IRU 83

7KH SXUSRVH RI WKH WLPH RXW LV WR FRQGXFWD ILQDO DVVHVPHQW  
7KLV UHTXLUHPHQW IRFXVHV RQ WKRVH PLQLPXP IHDWXUHV RI WKH WLP  
RXW EHIRUH DQHVWKHVLD IRU VHYHUDO UHDVRQV LQFOXGLQJ LQYROYH  
EHIRUH DQHVWKHVLD RU PD\ DGG DQRWKHU WLPH RXW DW WKDW WLPH  
SRVVLEOH VR WKDW WHDP PHPEHUV FDQ IRFXV RQ DFWLYH FRQILUPDWLI

\$ GHVLJQDWHG PHPEHU RI WKH WHDP LQLWLDWHV WKH WLPH RXW DQG L  
RI WKH SURFHGXUH WHDP 7KH SURFHGXUH LV QRW VWDUWHG XQWLO DO  
HIIHFWLYH ZKHQ LV FRQGXFWDG FRQVLVWHQWO\ DFURVV WKH RUJDQ

(OHPHQW V RI SHUIRUPDQFH IRU 83

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(3 &RQGXFWD WLPH RXW LPPHGLDWHO\ EHIRUH VWDUWLQJ WKH LQY

(3 7KH WLPH RXW KDV WKH IROORZLQJ FKDUDFWHULVWLFV

- ,W LV VWDQGDUGLJHG DV GHILQH E\ WKH RUJDQLJDWLRQ
- ,W LV LQLWLDWHG E\ D GHVLJQDWHG PHPEHU RI WKH WHDP
- ,W LQYROYHV WKH LPPHGLDWH PHPEHUV RI WKH SURFHGXUH  
SURFHGXUH WKH DQHVWKHVLD SURYLGHUV WKH FLUFXODWL  
DFWLYH SDUWLFLSDQWV ZKR ZLOO EH SDUWLFLSDWLQJ LQ WK

1RWH )RU RUJDQLJDWLRQV SURYLGLQJ WHOHKHDOWK VXUJLFDO \  
VWDII ZKR DUH SK\VLFDOO\ SUHVHQW LQ WKH RSHUDWLQJ URRP D  
LQYROYHG LQ WKH WLPH RXW

(3 :KHQ WZR RU PRUH SURFHGXUHV DUH EHLQJ SHUIRUPHG RQ WKH \  
SURFHGXUH FKDQJHV SHUIRUP D WLPH RXW EHIRUH HDFK SURFH

(3 'XULQJ WKH WLPH RXW WKH WHDP PHPEHUV DJUHH DW D PLQLPXP

- &RUUHFV SDWLHQW LGHQWLW\
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